

Memo

October 17, 2024

To: W. Randy Smith, Vice Provost – Council on Academic Affairs

From: Pete Locascio, EHE Office of Undergraduate Education

RE: INFORMATIONAL ITEM: M2 in Consumer and Family Financial Services, Department of Human Sciences

Please find materials included in this proposal related to a small-scale revision of the M2 in Consumer and Family Financial Services major. The department would like to update course titles and add two courses as options within the program. Because these are being added to a current list of electives, the percent change is 0%. This was reviewed by the EHE Curriculum Committee on October 17, 2024.

If there are any questions, please contact me at Locascio.7@osu.edu

October 10, 2024
Pete Locascio
Executive Director of Undergraduate Education
EHE Office of Undergraduate Education

Dear Pete:

I am writing to express my support for the proposed revisions to the CFFS double major, **effective Spring 2025**:

1. Consumer and Family Financial Services, BS (M2)

Proposal: update course numbers and course titles, add two courses as an option within the program

Attached you will find the necessary documentation outlining proposal details. These changes are approved by the Consumer Sciences faculty. Review of and approval from members of the Department of Human Sciences Undergraduate Curriculum Committee has also been obtained.

There are no negative budgetary implications and no additional funds or human resources necessary for the execution of these changes. Thus, I am in support of the proposed revisions as outlined in the attached documents.

If you have any questions or need additional information, do not hesitate to contact me.

Sincerely,



Sue Sutherland, PhD

Pronouns: she/her/hers

Professor, Associate Department Chair

College of Education and Human Ecology

**BACHELOR OF SCIENCE IN HUMAN ECOLOGY, Consumer and Family Financial Services
Donated Second Major
Program Sheet**

Effective for students admitted to the College of Education and Human Ecology beginning Summer 2020

| COURSE & NUMBER | HRS |
|--|------------|
| CORE REQUIREMENTS (12) | |
| CSCFFS 2260 Family Financial Management | 3 |
| CONSCI 2910 Consumer Problems and Perspectives | 3 |
| CONSCI 3930 Consumer Decision Making I | 3 |
| CONSCI 3940 Consumer Information: Methods of Data Analysis | 3 |
| Select 15 credit hours from Group A | |
| GROUP A | |
| <i>Consumer Focus</i> | |
| CSCFFS 4130 Consumer Decision Making II | 3 |
| CSCFFS 4150 Quantitative Methods in Consumer Sciences | 3 |
| CSCFFS 5130 Solutions to Consumer Problems | 3 |
| CSCFFS 5140 Topics in Consumer Sciences | 3 |
| <i>Family Finance Focus</i> (See the note below for information on how to fulfill the education requirements for attaining CFP® certification) | |
| CSCFFS 3260 Family Financial Management Theory & Practice | 3 |
| CSCFFS 4260 Family Tax Planning | 3 |
| CSCFFS 4270 Retirement Planning & Employee Benefits | 2 |
| CSCFFS 4280 Intergenerational Resource Management | 2 |
| ¹ CSCFFS 5260 Family Financial Management Applications | 4 |
| <i>Other Courses</i> | |
| CONSCI or CSCFFS 3191 Internship | 3 |
| CONSCI 4998 Undergraduate Research | 1-3 |
| CONSCI 4998H Undergraduate Honors Research | 1-3 |
| CSCFFS 3270 Families in Business | 3 |
| CREDIT HRS REQUIRED | 27 |

¹ BUSFIN 3222 and 3300 are prerequisites for CSCFFS 5260

NOTE: Students who want to fulfill the education requirements for attaining CFP® certification must complete the following courses:

- BUSFIN 3222 Investment Management (3)
- BUSFIN 3300 Insurance and Risk (3)
- CSCFFS 3260 Family Financial Management: Theory & Practice (3)
- CSCFFS 4260 Family Tax Planning (3)
- CSCFFS 4270 Retirement Planning & Employee Benefits (2)
- CSCFFS 4280 Intergenerational Resource Management (2)
- CSCFFS 5260 Family Financial Management Applications (4)

For full details on certification visit cfp.net/become-a-cfp-professional/cfp-certification-requirements/education-requirement

MARKUP

Consumer and Family Financial Services – M2

Bachelor of Science in Human
Ecology



Effective for students admitted to the College of Education and Human Ecology beginning **Spring 2025**.

| M2 Requirements | HOURS |
|--|-----------|
| Major Core | 12 |
| CONSCI 2910 Consumer Problems and Perspectives | 3 |
| CONSCI 3930 Consumer Decision-Making I | 3 |
| CONSCI 3940 Consumer Information: Methods of Data Analysis | 3 |
| CSCFFS 2260 Healthy Finances and Economic Wellbeing for Individuals and Families (updated course title) | 3 |
| Group A (Choose 15 hours) | 15 |
| Consumer Focus Consumer Economics Focus (update title of focus) | |
| CSCFFS 4130 Consumer Decision Making II | 3 |
| CSCFFS 4150 Quantitative Methods in Consumer Sciences | 3 |
| CSCFFS 5120 Consumers in the Health Marketplace (added as a course option) | 3 |
| CSCFFS 5130 Solutions to Consumer Problems | 3 |
| CSCFFS 5140 Topics in Consumer Sciences | 3 |
| Family Finance Focus Financial Planning Focus* (update title of focus) | |
| CSCFFS 3260 Family Financial Management Theory & Practice Fundamentals of Financial Planning (update course title) | 3 |
| CSCFFS 4260 Family Tax Planning | 3 |
| CSCFFS 4280 Intergenerational Resource Management Estate Planning for Individuals and Families (update course title, increase 1cr) | 2 3 |
| CSCFFS 4270 CSCFFS 5250 Retirement Planning and Employee Benefits (update course number, increase 1cr) | 2 3 |
| CSCFFS 5260 Family Financial Management Applications Financial Planning Applications (update course title) | 4 |
| Other Group A Choices | |
| CONSCI/CSCFFS 3191 Internship | 3 |
| CONSCI 4998/4998H Undergraduate Research in Consumer Sciences | 1-3 |
| CSCFFS 3270 Families in Business | 3 |
| CSCFFS/CSHSPMG/CSFRST 3910 Customer Experience Management (added as a course option) | 3 |
| CSCFFS 5150 FINRA Securities Industry Essentials Exam Preparation | 1 |
| <i>*Students who want to fulfill the education requirements for attaining CFP certification must complete all courses in this track plus BUSFIN 3222 and BUSFIN 3300</i> | |
| TOTAL CREDIT HOURS | 27 |

**Consumer and Family
Financial Services –
M2**

Bachelor of Science in Human
Ecology



THE OHIO STATE UNIVERSITY
COLLEGE OF
EDUCATION AND HUMAN ECOLOGY



Effective for students admitted to the College of Education and Human Ecology beginning **Spring 2025**.

| M2 Requirements | HOURS |
|--|-----------|
| Major Core | 12 |
| CONSCI 2910 Consumer Problems and Perspectives | 3 |
| CONSCI 3930 Consumer Decision-Making I | 3 |
| CONSCI 3940 Consumer Information: Methods of Data Analysis | 3 |
| CSCFFS 2260 Healthy Finances and Economic Wellbeing for Individuals and Families | 3 |
| Group A (Choose 15 hours) | 15 |
| Consumer Economics Focus | |
| CSCFFS 4130 Consumer Decision Making II | 3 |
| CSCFFS 4150 Quantitative Methods in Consumer Sciences | 3 |
| CSCFFS 5120 Consumers in the Health Marketplace | 3 |
| CSCFFS 5130 Solutions to Consumer Problems | 3 |
| CSCFFS 5140 Topics in Consumer Sciences | 3 |
| Financial Planning Focus* | |
| CSCFFS 3260 Fundamentals of Financial Planning | 3 |
| CSCFFS 4260 Family Tax Planning | 3 |
| CSCFFS 4280 Estate Planning for Individuals and Families | 2 |
| CSCFFS 5250 Retirement Planning and Employee Benefits | 3 |
| CSCFFS 5260 Financial Planning Applications | 4 |
| Other Group A Choices | |
| CONSCI/CSCFFS 3191 Internship | 3 |
| CONSCI 4998/4998H Undergraduate Research in Consumer Sciences | 1-3 |
| CSCFFS 3270 Families in Business | 3 |
| CSCFFS/CSHSPMG/CSFRST 3910 Customer Experience Management | 3 |
| CSCFFS 5150 FINRA Securities Industry Essentials Exam Preparation | 1 |
| <i>*Students who want to fulfill the education requirements for attaining CFP certification must complete all courses in this track plus BUSFIN 3222 and BUSFIN 3300</i> | |
| TOTAL CREDIT HOURS | 27 |